

HELM

FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

November 29, 1990

415/398-4510

Honorable Noretta R. McGee
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

8357-B
RECORDATION NO. 8357 FILED 1428

DEC 3 1990 • 1 05 PM

INTERSTATE COMMERCE COMMISSION

Dear Ms. McGee:

On behalf of Great American Insurance Company, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a document, entitled Termination of Lease, executed as of November 29, 1990 which should be included as part of the filing recorded on June 8, 1976, Recordation No. 8357, as the next available recordation number.

The executing party to the enclosed Termination of Lease is:

Great American Insurance Company
580 Walnut Street
Cincinnati, OH 45202

The Termination of Lease terminates the lease of the boxcars listed in Annex A to the Lease of Railroad Equipment dated as of May 31, 1976 between the Lessor and Pickens Railroad Company (the "Lease") filed under I.C.C. Recordation No. 8357.

The equipment covered is listed in the Lease.

A short summary of the document to appear in the ICC Index is as follows:

"Termination of Lease."

Payment of the filing fee of fifteen dollars is included ~~in the enclosed check of \$390.00.~~ Once the filing has been made, please return to bearer the stamped counterparts of the Termination not needed for your files, together with fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Sincerely,

(Signature)
Susan C. Stott
Director of Operations

*file all
8357-B
Completed 12/1/90*

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TERMINATION OF LEASE

INTERSTATE COMMERCE COMMISSION

THIS TERMINATION OF LEASE dated as of November 29, 1990 by GREAT AMERICAN INSURANCE COMPANY, an Ohio corporation ("GAIC").

1. Recitals: GAIC entered into a Lease of Railroad Equipment dated as of May 31, 1976 (the "Lease") with Pickens Railroad Company with respect to certain boxcars described in Annex A to the Lease (the "Units"). The Lease is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 8357 filed on June 8, 1976.

The Lease was terminated. The purpose of this Termination of Lease is to provide a formal termination document for filing with the ICC.

2. Termination: The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Great American Insurance Company, pursuant to due authority, has executed this Termination of Lease as of the date first written above.

GREAT AMERICAN INSURANCE COMPANY

By:

Thurcell

Title:

ASSISTANT TREASURER

Date:

NOVEMBER 29, 1990

STATE OF OHIO)

)

) SS:

COUNTY OF HAMILTON)

On this 29 day of NOVEMBER, 1990, before me personally appeared Thomas E. Mischell, to me personally known, who, being by me duly sworn, says that he is ASSISTANT TREASURER of GREAT AMERICAN INSURANCE COMPANY, and that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Patricia A Beal (Lyle)
Notary Public

My Commission Expires: _____

[Notarial Seal]